

Shalby/SE/2024-25/51

August 6, 2024

The Listing Department
National Stock Exchange of India Ltd
Mumbai 400 051.

Corporate Service Department
BSE Limited
Mumbai 400 001.

Scrip Code : SHALBY

Through : <https://neaps.nseindia.com/NEWLISTINGCORP/>

Scrip Code: 540797

Through : <http://listing.bseindia.com>

Sub: Intimation for availing of Term Loan Facilities – Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (“the SEBI LODR”)

Dear Sir/Madam,

We wish to inform you that the Management Committee of Directors at its meeting held today i.e. on August 6, 2024 at 6:00 p.m., has approved availing of Term Loan facility of ₹ 600 million from HDFC Bank Limited, to be utilized for procurement of Oncology Equipments and the Company has entered into a Loan Agreement with the bank.

The details, as required under the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P /CIR/2023/123 dated July 13, 2023, are annexed herewith as Annexure – A.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Shalby Limited**

Tushar Shah
AVP & Company Secretary
Mem. No. F7216

SHALBY LIMITED

Regd. Office: Opp. Karnavati Club, S. G. Road, Ahmedabad - 380 015, Gujarat, India.

Tel: 079 40203000 | Fax: 079 40203109 | info.sg@shalby.org | www.shalby.org

CIN: L85110GJ2004PLC044667

Annexure - A

Details as required under Regulation 30 of SEBI Listing Regulations are as follows.

Sr. No.	Particulars	Details
a)	name(s) of parties with whom the loan agreement is entered	HDFC Bank Limited
b)	Nature of Loan Agreement	Term Loan Agreement
c)	purpose of entering into the agreement	Availing of Term Loan for procurement of Oncology Equipments
d)	size of agreement	Rs. 600 million
e)	shareholding, if any, in the entity with whom the agreement is executed	None
f)	whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No
g)	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No
h)	Total amount of outstanding	Nil, since this is fresh loan
i)	date of execution of the loan agreement/sanction letter	August 6, 2024
j)	details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	Hypothecation on Oncology equipments in favour of lender

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