

SHALBY LIMITED

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Shalby/SE/2023-24/90

January 6, 2024

The Listing Department
National Stock Exchange of India Ltd
Mumbai 400 051.

Scrip Code : SHALBY

Through : <https://neaps.nseindia.com/NEWLISTINGCORP/>

Corporate Service Department
BSE Limited
Mumbai 400 001.

Scrip Code: 540797

Through : <http://listing.bseindia.com>

Sub: Reconciliation of Share Capital Audit Report for quarter ended December 31, 2023

Ref: Regulation 55A of SEBI (Depositories and Participants) Regulations, 2018 and SEBI Circular dated 31-12-2002

Dear Sir/Madam,

With reference to Regulation 55A of SEBI (Depositories and Participants) Regulations, 2018 read with SEBI Circular no. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 as amended, we are enclosing herewith **Reconciliation of Share Capital Audit Report** dated January 6, 2024 issued by the Practicing Company Secretary for the quarter ended **December 31, 2023**.

We request you to take the same on your records.

Thanking you,

Yours faithfully,

For **Shalby Limited**

Tushar Shah
AVP & Company Secretary
Mem. No. FCS-7216

Encl.: as above

SHALBY LIMITED

Regd. Office: Opp. Karnavati Club, S. G. Road, Ahmedabad - 380 015, Gujarat, India.

Tel: 079 40203000 | Fax: 079 40203109 | info.sg@shalby.org | www.shalby.org

CIN: L85110GJ2004PLC044667



To,
SHALBY LIMITED
Opp: Karnawati Club,
Sarkhej Gandhinagar Highway,
Nr. Prahladnagar Garden
Ahmedabad-380015, Gujarat

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members and relevant Books and Records produced before me by M/s. **SHALBY LIMITED** (hereinafter referred to as 'the Company'), and its Registrar & Share Transfer Agent M/s. KFin Technologies Limited, for the purpose of Reconciliation of Share Capital Audit as per regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 read with SEBI Circular no. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 as amended, and in my opinion & belief and to the best of my information and according to the explanation given to me and based on such verification as considered necessary, I hereby certify the following in respect of the quarter ended 31st December, 2023:-

1	For the quarter ended	31st December, 2023
2	ISIN	INE597J01018
3	Face Value	Rs. 10/- each
4	Name of the Company	SHALBY LIMITED
5	Registered office Address	Opp. Karnawati Club, Sarkhej Gandhinagar Highway, Nr. Prahladnagar Garden, Ahmedabad - 380015
6	Correspondence Address	Opp. Karnawati Club, Sarkhej Gandhinagar Highway, Nr. Prahladnagar Garden Ahmedabad - 380015
7	Telephone & fax Nos.	Tel: +91 79 4020 3000 Fax: +91 79 4020 3120
8	E-mail Address	companysecretary@shalby.in
9	Name of the Stock Exchanges Company's securities are listed	1. National Stock Exchange of India Ltd. (NSE) 2. BSE Ltd. (BSE)



		No. of Shares	% of Total issued capital
10	Issued Capital	108,009,770	100.00%
11	Listed Capital (exchange wise) (as per Company records)		
	National Stock Exchange of India Ltd.(NSE)	108,009,770	100.00%
	BSE Ltd. (BSE)	108,009,770	100.00%
12	Held in Dematerialized Form in CDSL	11,210,343	10.38%
13	Held in Dematerialized Form in NSDL	96,777,699	89.60%
14	Physical	21,728	0.02%
15	Total No. of Shares (12+13+14)	108,009,770	100.00%

- **Share Capital details are as per data provided by Registrar & Share Transfer Agent M/s. KFin Technologies Limited as on 31st December, 2023**

16	Reasons for difference, if any, between (10 &11), (10&15) and (11&15)	Not Applicable				
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below:					
Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
Not Applicable						

18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?	Not Applicable
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	Not Applicable

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed after 21 days	-	-	Not Applicable
b. Pending for more than 21 days	-	-	Not Applicable

22	Name Telephone & Fax No of the Compliance officer of the Co.	Mr. Tushar Shah, (M. No.: FCS-7216) AVP - Company Secretary & Compliance Officer Tel: +91 79 4020 3000, Fax: +91 79 4020 3120 Email: cs.legal@shalby.org
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Chintan I. Patel & Associates

Company Secretaries



23	Name, Address, Tel. & Fax No., Registration No. of the Auditor/ Practicing Company Secretary	Mr. Chintan I Patel Practicing Company Secretary 1205, Phoenix, Vijay Cross Road to Commerce Six Road, Navrangpura, Ahmedabad-380 009 Mobile No. 9909102529 Email id: fcschintanpatel@gmail.com C.O.P. No. 20103
24	Appointment of Common Agency for share Registry work	M/s. KFin Technologies Limited (Formerly known as "KFin Technologies Private Limited") Selenium Building, Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy Telangana, India – 500 032, Tel: +91 40 6716 2222, 3321 1000 E-mail: einward.ris@kfintech.com
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	Not Applicable

For, Chintan I Patel & Associates

CHINTAN
INDRAVAD
AN PATEL

Digitally signed by CHINTAN INDRAVADAN
PATEL
DN: cn=, ou=Personal, o=IITD,
email=8000ABAF5F6688A8BD019
7E8ALDC61004E,
c=IN, cn=CHINTAN INDRAVADAN
PATEL, o=CHINTAN INDRAVADAN
PATEL, email=CHINTAN
INDRAVADAN.PATEL@IITD.AC.IN,
serialNumber=605E2F3D87C18100003220F
00B82478782017723996C170A8A8666F
AA71, cn=CHINTAN INDRAVADAN PATEL,
Date: 2024.01.06 14:02:11 +05'30'

Chintan Patel

Practicing Company Secretary

Mem no. F12315 | C.O.P. No. 20103

Peer Review No. 1755/2022

UDIN: F012315E003135457

Place: Ahmedabad

Date: 6th January, 2024