Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

सत्यमेव जयते

Form language
(●) English ( ) Hindi

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN): L85110GJ2004PLC044667

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY): 01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY): 31/03/2026

(c) *Type of Annual filing: (●) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years:

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	SHALBY LIMITED	SHALBY LIMITED
Registered office address	OPP: KARNAWATI CLUB,SARKHEJ GANDHINAGAR HIGHWAY NR.PRAHLADNAGAR GARDERN,NA,AHMEDABAD,Gujarat,India,380015	OPP: KARNAWATI CLUB,SARKHEJ GANDHINAGAR HIGHWAY NR.PRAHLADNAGAR GARDERN,NA,AHMEDABAD,Gujarat,India,380015
Latitude details	23.019211758276455	23.019211758276455
Longitude details	72.5065816939635	72.5065816939635

(a) *Photograph of the registered office of the Company showing external building and name prominently visible: 20251223_45046PMByGPSMapCamera.jpg

(b) *Permanent Account Number (PAN) of the company: AA******3B

(c) *e-mail ID of the company: *****nysecretary@shalby.in

(d) *Telephone number with STD code: 07*******00

(e) Website | https://www.shalby.org/

iv *Date of Incorporation (DD/MM/YYYY) | 30/08/2004

v (a) *Class of Company (as on the financial year end date) | Public company
(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) | Company limited by shares
(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) | Indian Non-Government company
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ● Yes ○ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ● Yes ○ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)
2	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)

viii Number of Registrar and Transfer Agent | 1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
L72400MH2017PLC444072	KFIN TECHNOLOGIES LIMITED	301, The Centrium, 3rd Floor, 57,, Lal Bahadur Shastri Road, Nav Pada, Kurla (West),Mumbai,Mumbai,Maharashtra,India,400070	INR000000221

ix * (a) Whether Annual General Meeting (AGM) held ○ Yes ● No

(b) If yes, date of AGM (DD/MM/YYYY) |

(c) Due date of AGM (DD/MM/YYYY) | 30/09/2026

(d) Whether any extension for AGM granted ○ Yes ● No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension |

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

Annual General Meeting is scheduled to be held on September 10, 2026

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	Q	Human health and social work activities	86	Human Health activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

14

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U32509GJ2024FTC150557		SHALBY ADVANCED TECHNOLOGIES INDIA PRIVATE LIMITED	Subsidiary	100
2	U33100GJ2020PLC113358		SHALBY MEDTECH LIMITED	Subsidiary	100
3	U33125GJ2008PTC052648		SLANEY HEALTHCARE PRIVATE LIMITED	Subsidiary	100
4	U85100GJ2020PTC118765		SHALBY HOSPITALS MUMBAI PRIVATE LIMITED	Subsidiary	100
5	U85110GJ1997PLC032486		YOGESHWAR HEALTHCARE LIMITED	Subsidiary	94.68
6	U85110GA1995PLC001851		VRUNDAVAN SHALBY HOSPITALS LIMITED	Subsidiary	100

7	U85100GJ2012PLC071824		SHALBY INTERNATIONAL LIMITED	Subsidiary	100
8		CPR/2011/49589	SHALBY (KENYA) LIMITED	Subsidiary	100
9		4732696	SHALBY ADVANCED TECHNOLOGIES, INC	Subsidiary	100
10		202115761C	SHALBY GLOBAL TECHNOLOGIES PTE. LTD	Subsidiary	99.33
11		AAB-0326	GRIFFIN MEDIQUIP LLP	Subsidiary	95
12	U85320DL2017PTC310238		PK HEALTHCARE PRIVATE LIMITED	Subsidiary	87.26
13	U85110DL2002PTC117541		HEALERS HOSPITAL PRIVATE LIMITED	Subsidiary	100
14	U85110DL2019PTC355151		NINGEN LIFECARE PRIVATE LIMITED	Subsidiary	87.26

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	117750000.00	108009770.00	108009770.00	108009770.00
Total amount of equity shares (in rupees)	1177500000.00	1080097700.00	1080097700.00	1080097700.00

Number of classes: 1

Class of shares: Equity	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	117750000	108009770	108009770	108009770
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in	1177500000.00	1080097700.00	1080097700	1080097700

rupees)				

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	0.00	0.00	0.00	0.00

Number of classes: 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	21728	107988042	108009770.00	1080097700	1080097700	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	
At the end of the year	21728.00	107988042.00	108009770.00	1080097700.00	1080097700.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify NA	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)
(a) Non-convertible debentures

*Number of classes 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes | 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures) 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover 8985573774.05

ii * Net worth of the Company 12469388337.11

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	11155793	10.33	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	31545448	29.21	0	0.00
10	Others Trust	37577132	34.79	0	0.00
	Total	80278373.00	74.33	0.00	0

Total number of shareholders (promoters) | 6

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	12446194	11.52	0	0.00
	(ii) Non-resident Indian (NRI)	1118831	1.04	0	0.00
	(iii) Foreign national (other than NRI)	22	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	4709211	4.36	0	0.00
7	Mutual funds	4776	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	7013176	6.49	0	0.00
10	Others AIF, trusts, others	2439187	2.26	0	0.00
	Total	27731397.00	25.67	0.00	0

Total number of shareholders (other than promoters)	52180
Total number of shareholders (Promoters + Public/Other than promoters)	52186.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	19820
2	Individual - Male	32116
3	Individual - Transgender	0
4	Other than individuals	250
	Total	52186.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company	19

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
FIRST WATER FUND	4TH FLOOR 19 BANK STREET CYBERCITY EBENE	01/04/2024	Mauritius	1768836	1.64
COEUS GLOBAL OPPORTUNITIES FUND	'SUITE 305 3RD FLOOR NG TOWER EBENE CYBERCITY	01/04/2024	Mauritius	1005935	0.93134
RIGEL GLOBAL FUND	Premier Business Centre 10th Floor Sterling Tower 14 Poudriere Street Port-Louis Mauritius Port Louis Mauritius	01/04/2024	Mauritius	884000	0.81844
CRESTA FUND LTD	LES CASCADES EDITH CAVELL STREET PORT LOUIS REPUBLIC OF MAURITIUS	01/04/2024	Mauritius	356656	0.33021
ALLSTARS INVESTMENTS LIMITED	'SAYED HOSSEN ROAD UNIT 13 SOCOTA PHOENICIA PHOENIX MAURITIUS	01/04/2024	Mauritius	250000	0.23146
PENSION RESERVES INVESTMENT TRUST FUND - ACADIAN	'53 STATE STREET SUITE 600 BOSTON MASSACHUSETTS	01/04/2024	United States	197236	0.18261

EBISU GLOBAL OPPORTUNITIES FUND LIMITED	'C/o SpearFin Ltd 1 Exchange Square Tower B Level 7 Ebene Mauritius	01/04/2024	Mauritius	100000	0.09258
RED BAY LTD	C/O VENTURE CORPORATE SERVICES (MAURITIUS) LIMITED LEVEL 3 TOWER I NEXTERACOM TOWERS CYBERCITY EBENE	01/04/2024	Mauritius	49804	0.04611
FINWAVE GLOBAL OPPORTUNITIES FUND	'BLOCK-11/TS/2/SANGATH Block11/ TS2/ Sangath Zone 1 GIFT SEZPA GIFT SEZ GIFT CITY GANDHINAGAR Gujarat	01/04/2024	India	35000	0.0324
EMERGING MARKETS CORE EQUITY FUND OF DIMENSIONAL F	'20 Triton Street Regents Place London NW1 3BF U K	01/04/2024	United Kingdom	13695	0.01268
EMERGING MARKETS TARGETED VALUE FUND OF THE DIMENS	'3 Dublin Landings North Wall Quay Dublin 1	01/04/2024	Ireland	10990	0.01018
EMERGING MARKETS VALUE FUND OF DIMENSIONAL FUNDS P	'3 Dublin Landings North Wall Quay Dublin 1	01/04/2024	Ireland	9996	0.00925
CITY OF NEW YORK GROUP TRUST	'ONE CENTRE STREET NEW YORK NY 10007 2341	01/04/2024	United States	6419	0.00594
ALASKA PERMANENT FUND - DIMENSIONAL FUND ADVISORS	'801 WEST 10TH STREET SUITE 302 JUNEAU ALASKA	01/04/2024	United States	5746	0.00532
DIMENSIONAL FUNDS PLC - MULTI-FACTOR EQUITY FUND	'3 Dublin Landings North Wall Quay Dublin 1	01/04/2024	Ireland	4296	0.00398
DFA INTERNATIONAL VECTOR EQUITY FUND	'C/O DIMENSIONAL FUND ADVISORS CANADA ULC 745 THURLOW STREET SUITE 2100 VANCOUVER BC V6E 0C5 CANADA	01/04/2024	Canada	3611	0.00334
WORLD ALLOCATION 60/40 FUND OF DIMENSIONAL FUNDS P	'3 Dublin Landings North Wall QUAY DUBLIN 1 IRELAND	01/04/2024	Ireland	3384	0.00313

EMERGING MARKETS CORE EQUITY LOWER CARBON ESG SCRE	'3 Dublin Landings NORTH WALL QUAY DUBLIN 1 IRELAND	01/04/2024	Ireland	3092	0.00286
AMERICAN CENTURY ETF TRUST-AVANTIS EMERGING MARKET	'4500 MAIN STREET KANSAS CITY MISSOURI	01/04/2024	United States	515	0.00048

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	**At the beginning of the year**	**At the end of the year**
Promoters	6	6
Members (other than promoters)	53580	52186
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	**Number of directors at the beginning of the year**		**Number of directors at the end of the year**		**Percentage of shares held by directors as at the end of year**	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	1	0	1	0	7.41	0
B Non-Promoter	0	6	0	6	0.00	0.00
i Non-Independent	0	0	0	0	0	0
ii Independent	0	6	0	6	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0

iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	1	6	1	6	7.41	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 9

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
VIKRAM INDRAJIT SHAH	00011653	Managing Director	8005493	
SHYAMAL SHIVKUMAR JOSHI	00005766	Director	0	
UMESH KRISHNANKUTTY MENON	00086971	Director	2000	
TEJ RAMJIDASS MALHOTRA	00122419	Director	1755	
VIJAY KISHANLAL KEDIA	00230480	Director	599650	
ASHOK BHATIA	02090239	Director	300	
SUJANA MANAN SHAH	08100410	Director	0	
AMIT KUMAR	ASSPK1802A	CFO	0	
TUSHAR DINESHCHANDRA SHAH	ANYPS3293A	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year: 1

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
AMIT PATHAK	ALTPP5169K	CFO	24/10/2025	Cessation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held: 2

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	29/09/2025	54808	46	75.68
Postal ballot	21/03/2026	52689	161	76.38

B BOARD MEETINGS

*Number of meetings held: 5

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	29/04/2025	7	6	85.71
2	29/05/2025	7	7	100
3	13/08/2025	7	6	85.71
4	13/11/2025	7	6	85.71
5	11/02/2026	7	6	85.71

C COMMITTEE MEETINGS

Number of meetings held: 13

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	29/05/2025	4	4	100
2	Audit Committee	13/08/2025	4	4	100
3	Audit Committee	13/11/2025	4	4	100

4	Audit Committee	11/02/2026	4	4	100
5	Stakeholders Relationship Committee	29/05/2025	3	3	100
6	Stakeholders Relationship Committee	11/02/2026	3	3	100
7	Nomination and Remuneration Committee	29/05/2025	3	3	100
8	Nomination and Remuneration Committee	13/08/2025	3	3	100
9	Nomination and Remuneration Committee	13/11/2025	3	3	100
10	Nomination and Remuneration Committee	11/02/2026	3	3	100
11	Corporate Social Responsibility Committee	29/05/2025	3	3	100
12	Risk Management Committee	25/08/2025	3	3	100
13	Risk Management Committee	11/02/2026	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	**Name of the Director**	**Board Meetings**			**Committee Meetings**			**Whether attended AGM held on**
		Number of Meetings which director was entitled to attend	**Number of Meetings attended**	**% of attendance**	**Number of Meetings which director was entitled to attend**	**Number of Meetings attended**	**% of attendance**	(Y/N/NA)
1	VIKRAM INDRAJIT SHAH	5	5	100	4	4	100	
2	UMESH KRISHNANKUTTY MENON	5	5	100	11	11	100	
3	SHYAMAL SHIVKUMAR JOSHI	5	5	100	13	13	100	
4	TEJ RAMJIDASS MALHOTRA	5	5	100	4	4	100	
5	VIJAY KISHANLAL KEDIA	5	2	40	0	0	0	
6	ASHOK BHATIA	5	5	100	0	0	0	

7	SUJANA MANAN SHAH	5	5	100	11	11	100	

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total		0.00	0.00	0.00	0.00	0.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	TUSHAR DINESHCHANDRA SHAH	Company Secretary	3614470	0	0	0	3614470.00
2	AMIT PATHAK	CFO	4206974	0	0	0	4206974.00
3	AMIT KUMAR	CFO	3460061	0	0	0	3460061.00
	Total		11281505.00	0.00	0.00	0.00	11281505.00

C *Number of other directors whose remuneration details to be entered: 0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total		0.00	0.00	0.00	0.00	0.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

◉ Yes ○ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 52186

XIV Attachments

(a) List of share holders, debenture holders: Details of Shareholder or Debenture holder (4).xlsm

(b) Optional Attachment(s), if any

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of Shalby Limited as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name	Chintan I Patel
Date (DD/MM/YYYY)	05/09/2026
Place	Ahmedabad

Whether associate or fellow:

○ Associate ● Fellow

Certificate of practice number	2*1*3

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person	ANYPS3293A
*(b) Name of the Designated Person	TUSHAR DINESHCHANDRA SHAH

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 29 dated* (DD/MM/YYYY) 27/05/2026 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

*Designation *(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))*	Director
*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator	0*0*1*5*

***To be digitally signed by**

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

○ Associate ◉ Fellow

Membership number	7*1*
Certificate of practice number	

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AC5846548
eForm filing date (DD/MM/YYYY)	05/09/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company