

July 11, 2018

Shalby/SE/2018-19/28

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai 400 051.

Scrip Code : SHALBY

Through : <https://www.connect2nse.com/LISTING/>

Corporate Service Department
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

Scrip Code: 540797

Through : <http://listing.bseindia.com>

Sub: Reconciliation of Share Capital Audit for quarter ended June 30, 2018
Ref: Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996

Dear Sir/Madam,

With reference to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular no. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 as amended, we are attaching herewith **Reconciliation of Share Capital Audit Report** dated July 10, 2018 issued by the Practicing Company Secretary for the quarter ended **June 30, 2018**.

We request you to take the same on your records.

Thanking you,

Yours faithfully,
For **Shalby Limited**


Jayesh Patel
Company Secretary & Compliance Officer



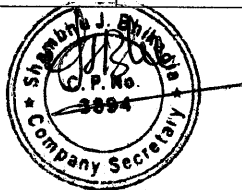
Encl: as above

To
SHALBY LIMITED
Opp: Karnawati Club,
Sarkhej Gandhinagar Highway,
Nr. Prahladnagar Gardern
Ahmedabad-380015
Gujarat

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members and relevant Books and Records produced before me by M/s. **SHALBY LIMITED** (hereinafter referred to as 'the Company'), and its Registrar & Share Transfer Agent M/s. Karvy Computershare Private Limited, for the purpose of Reconciliation of Share Capital Audit as per regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular no. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 as amended, and in my opinion & belief and to the best of my information and according to the explanation given to me and based on such verification as considered necessary, I hereby certify the following in respect of the quarter ended 30th June, 2018 :-

| | | |
|----|--|--|
| 01 | For the quarter ended | 30 th June, 2018 |
| 02 | ISIN | INE597J01018 |
| 03 | Face Value | Rs. 10/- each |
| 04 | Name of the Company | SHALBY LIMITED |
| 05 | Registered office Address | Opp: Karnawati Club, Sarkhej Gandhinagar Highway Nr. Prahladnagar Gardern Ahmedabad 380015 |
| 06 | Correspondence Address | Opp: Karnawati Club, Sarkhej Gandhinagar Highway Nr. Prahladnagar Gardern Ahmedabad 380015 |
| 07 | Telephone & fax Nos. | Tel: +91 79 4020 3000 Fax: +91 79 4020 3120 |
| 08 | E-mail Address | companysecretary@shalby.in |
| 09 | Name of the Stock Exchanges Company's securities are listed | 1. National Stock Exchange of India Ltd. (NSE) 2. BSE Ltd. (BSE) |

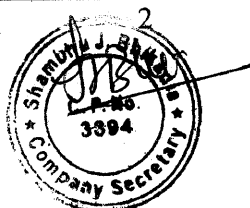


| | | No. of Shares | % of Total issued capital |
|----|--|---------------|---------------------------|
| 10 | Issued Capital | 108009770 | 100.00% |
| 11 | Listed Capital (exchange wise) (as per Company records) | | |
| | National Stock Exchange of India Ltd.(NSE) | 108009770 | 100.00% |
| | BSE Ltd. (BSE) | 108009770 | 100.00% |
| 12 | Held in Dematerialized Form in CDSL | 6799952 | 6.30% |
| 13 | Held in Dematerialized Form in NSDL | 101175753 | 93.67% |
| 14 | Physical | 34065 | 0.03% |
| 15 | Total No. of Shares (12+13+14) | 108009770 | 100.00% |

- Share Capital details are as per data provided by Registrar & Share Transfer Agent M/s. Karvy Computershare Private Limited as on 30.06.2018

| | | | | | | |
|----------------|---|---------------------------------|---|---------------------------|---------------------------|--|
| 16 | Reasons for difference, if any, between (10 &11), (10&15) and (11&15) | Not Applicable | | | | |
| 17 | Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below: | | | | | |
| Particulars | No. of Shares | Applied/Not Applied for Listing | Listed on Stock exchange (Specify Name) | Whether Intimated to CDSL | Whether Intimated to NSDL | In-principle Approval Pending For (Specify Name) |
| Not Applicable | | | | | | |

| | | |
|----|---|----------------|
| 18 | Register of members is updated if not, updated up to which date | Yes |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any. | Not Applicable |
| 20 | Has the company resolved the matter mentioned in point No.19 above in the current quarter? if not, reasons why? | Not Applicable |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay. | Not Applicable |



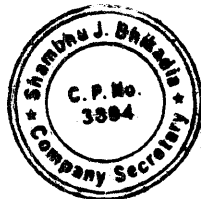
SHAMBHU J. BHIKADIA
B.Com., LLB, ACS
Company Secretary


Flat No. E/202, Vraj Vihar-4,
Nr. Chandan Party Plot,
Satellite,
Ahmedabad-380 015
(M) 09898222972

| Total No. of Demat Requests | No. of requests | No. of shares | Reasons for Delay |
|----------------------------------|-----------------|---------------|-------------------|
| a. Confirmed after 21 days | - | - | Not Applicable |
| b. Pending for more than 21 days | - | - | Not Applicable |

| | | |
|----|---|--|
| 22 | Name Telephone & Fax No of the Compliance officer of the Co. | Mr. Jayesh Patel, (M. No.: 14898) Company Secretary & Compliance Officer Tel: +91 79 4020 3000 Fax: +91 79 4020 3120 Email: companysecretary@shalby.in |
| 23 | Name, Address, Tel. & Fax No., Regn. No. of the Auditor/ Practicing Company Secretary | Mr. Shambhu J. Bhikadia Practicing Company Secretary Flat No. E/202, Vraj Vihar-4, Nr. Chandan Party Plot, Satellite, Ahmedabad-380 015 (M) 09898222972 C.O.P. No. 3894 |
| 24 | Appointment of Common Agency for share Registry work | Karvy Computershare Private Limited Karvy Selenium, Tower B, Plot 31-32, Financial District, Nanakramguda, Gacchibowli Hyderabad - 500 032, Telangana Tel: +91 40 6716 2222 Fax: +91 40 2343 1551 E-mail: einward.ris@karvy.com |
| 25 | Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE) | None |

Place: Ahmedabad
Date: 10/07/2018




SHAMBHU J. BHIKADIA
Practicing Company Secretary
C.O.P. No. 3894

R:/KCPL/SHAL/AUDIT/55A
DATE: 04/07/2018

THE COMPANY SECRETARY
SHALBY LIMITED
OPP : KARNAVATI CLUB, S.G.HIGHWAY,
AHMEDABAD
GUJARAT

380015

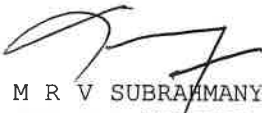
Dear Sir/Madam

This is in accordance with the circular No.d&cc/fittc/cir-16/2002 dated 31.12.2002 issued by Securities & Exchange Board of India advising Issuer/Listed Companies for a quarterly Reconciliation of share capital Audit. We confirm as follows for the quarter ended 30/06/2018.

1. That the Total issued capital of the company is 108009770 Equity Shares of Rs.10/- each, out of which:
 - a) 9 Shareholders representing 34065 Equity Shares constituting 0.03% of the subscribed and paid up capital are held in Physical Form.
 - b) 28672 Shareholders representing 101175753 Equity Shares constituting 93.67% of the subscribed and paid up capital are held in Electronic Form through NSDL.
 - c) 33789 Shareholders representing 6799952 Equity Shares constituting 6.30% of the subscribed and paid up capital are held in Electronic Form through CDSL.
2. We confirm that the register of members is being maintained in Electronic Form only and the same is up to date.
3. All the Dematerialisation requests received during the period under report were confirmed within 21 days.

Thanking You

Yours faithfully,
for KARVY COMPUTERSHARE (P) LIMITED


M R V SUBRAHMANYAM
General Manager



Karvy Computershare Private Limited

Corporate office: "Karvy Selenium Tower B", Plot No. 31 & 32, Financial District, Nanakramguda, Gachibowli, Hyderabad- 500 032. Telangana, INDIA. T: +91-40-67162222, 33211000, F: +91-40-23420814, e-mail: support@karvy.com

Registered Office: Karvy House, 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad - 500 034.

T: +91-40-2331-2454/2332-0751/752/251 | F: +91-40-2331-1968 | www.karvy.com | www.karvycomputershare.com | CIN: U72400TG2003PTC041636