

April 12, 2018

Shalby/SE/2018-19/3

The Listing Department  
**National Stock Exchange of India Ltd**  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai 400 051.

**Scrip Code : SHALBY**

Through : <https://www.connect2nse.com/LISTING/>

Corporate Service Department  
**BSE Limited**  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy  
Towers,  
Dalal Street,  
Mumbai 400 001.

**Scrip Code: 540797**

Through : <http://listing.bseindia.com>

**Sub: Reconciliation of Share Capital Audit for quarter ended March 31, 2018**

**Ref: Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996**

**Dear Sir/Madam,**

With reference to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular no. D&CC/FITTC/CIR-16/2002 dated December 31, 2002; we are attaching herewith **Reconciliation of Share Capital Audit Report** dated April 11, 2018 issued by the Practicing Company Secretary for the quarter ended March 31, 2018

We request you to take the same on your records.

Thanking you,

Yours faithfully,  
For **Shalby Limited**

  
**Jayesh Patel**  
Company Secretary & Compliance Officer



Encl: as above

**SHALBY LIMITED**

**Regd. Office:** Opp. Karnavati Club, S. G. Road, Ahmedabad - 380 015, Gujarat, India.

Tel: 079 40203000 | Fax: 079 40203109 | [info.sg@shalby.org](mailto:info.sg@shalby.org) | [www.shalby.org](http://www.shalby.org)

CIN: U85110GJ2004PLC044667

**SHAMBHU J. BHIKADIA**  
B.Com., LLB, ACS  
Company Secretary

Flat No. E/202, Vraj Vihar-4,  
Nr. Chandan Party Plot,  
Satellite,  
Ahmedabad-380 015  
(M) 09898222972

To  
**SHALBY LIMITED**  
Opp: Karnawati Club,  
SarkhejGandhinagar Highway,  
Nr. PrahladnagarGardern  
Ahmedabad-380015  
Gujarat

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

I have examined the Register of Members and relevant Books and Records produced before me by M/s. **SHALBY LIMITED** (hereinafter referred to as 'the Company'), and its Registrar & Share Transfer Agent M/s. Karvy Computershare Private Limited, for the purpose of Reconciliation of Share Capital Audit as per regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular no. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 as amended, and in my opinion & belief and to the best of my information and according to the explanation given to me and based on such verification as considered necessary, I hereby certify the following in respect of the quarter ended 31<sup>st</sup>March, 2018 :-

|    |   |  |
|----|---|--|
| 01 | For the quarter ended                                       | 31 <sup>st</sup> March, 2018   |
| 02 | ISIN  | INE597J01018   |
| 03 | Face Value  | Rs. 10/- each  |
| 04 | Name of the Company   | SHALBY LIMITED   |
| 05 | Registered office Address                                   | Opp: Karnawati Club,Sarkhej Gandhinagar Highway<br>Nr. Prahladnagar Gardern Ahmedabad 380015     |
| 06 | Correspondence Address                                      | Opp: Karnawati Club, Sarkhej Gandhinagar Highway<br>Nr. Prahladnagar Gardern<br>Ahmedabad 380015 |
| 07 | Telephone & fax Nos.  | Tel: +91 79 4020 3000<br>Fax: +91 79 4020 3120   |
| 08 | E-mail Address  | companysecretary@shalby.in   |
| 09 | Name of the Stock Exchanges Company's securities are listed | 1. National Stock Exchange of India Ltd. (NSE)<br>2. BSE Ltd. (BSE)                              |



|    |  | No. of Shares | % of Total issued capital |
|----|--|---------------|---------------------------|
| 10 | Issued Capital   | 108009770     | 100.00%                   |
| 11 | Listed Capital (exchange wise)<br>(as per Company records) |               |                           |
|    | National Stock Exchange of India<br>Ltd.(NSE)              | 108009770     | 100.00%                   |
|    | BSE Ltd. (BSE)   | 108009770     | 100.00%                   |
| 12 | Held in Dematerialized Form in CDSL                        | 6821741       | 6.32%                     |
| 13 | Held in Dematerialized Form in NSDL                        | 101146085     | 93.65%                    |
| 14 | Physical   | 41944         | 0.03%                     |
| 15 | Total No. of Shares (12+13+14)                             | 108009770     | 100.00%                   |

- *Share Capital details are as per data provided by Registrar & Share Transfer Agent M/s. Karvy Computershare Private Limited as on 31.03.2018*

|                |   |                                 |   |                           |                           |  |
|----------------|---|---------------------------------|---|---------------------------|---------------------------|--|
| 16             | Reasons for difference, if any, between (10 &11), (10&15) and (11&15)   | Not Applicable                  |   |                           |                           |  |
| 17             | Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below: |                                 |   |                           |                           |  |
| Particulars    | No. of Shares   | Applied/Not Applied for Listing | Listed on Stock exchange (Specify Name) | Whether Intimated to CDSL | Whether Intimated to NSDL | In-principle Approval Pending For (Specify Name) |
| Not Applicable |   |                                 |   |                           |                           |  |

|    |   |                |
|----|---|----------------|
| 18 | Register of members is updated if not, updated up to which date   | Yes            |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any.   | Not Applicable |
| 20 | Has the company resolved the matter mentioned in point No.19 above in the current quarter? if not, reasons why?                                 | Not Applicable |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay. | Not Applicable |

| Total No. of Demat Requests      | No. of requests | No. of shares | Reasons for Delay |
|----------------------------------|-----------------|---------------|-------------------|
| a. Confirmed after 21 days       | -               | -             | Not Applicable    |
| b. Pending for more than 21 days | -               | -             | Not Applicable    |



**SHAMBHU J. BHIKADIA**  
B.Com., LLB, ACS  
Company Secretary

Flat No. E/202, Vraj Vihar-4,  
Nr. Chandan Party Plot,  
Satellite,  
Ahmedabad-380 015  
(M) 09898222972

|    |   |  |
|----|---|--|
| 22 | Name Telephone & Fax No of the Compliance officer of the Co.                                | Mr. Jayesh Patel, (M. No.: 14898)<br>Company Secretary & Compliance Officer<br>Tel: +91 79 4020 3000<br>Fax: +91 79 4020 3120<br>Email: companysecretary@shalby.in   |
| 23 | Name, Address, Tel. & Fax No., Regn. No. of the Auditor/<br>Practicing Company Secretary    | Mr. Shambhu J. Bhikadia<br>Practicing Company Secretary<br>Flat No. E/202, Vraj Vihar-4,<br>Nr. Chandan Party Plot,<br>Satellite,<br>Ahmedabad-380 015<br>(M) 09898222972<br>C.O.P. No. 3894   |
| 24 | Appointment of Common Agency for share Registry work  | Karvy Computershare Private Limited<br>Karvy Selenium, Tower B,<br>Plot 31-32, Financial District,<br>Nanakramguda, Gacchibowli<br>Hyderabad - 500 032, Telangana<br>Tel: +91 40 6716 2222<br>Fax: +91 40 2343 1551<br>E-mail: einward.ris@karvy.com |
| 25 | Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE) | None   |

Place: Ahmedabad  
Date: 11/04/2018



*Shambhu J. Bhikadia*

**SHAMBHU J. BHIKADIA**  
Practicing Company Secretary  
C.O.P. No. 3894

R:/KCPL/SHAL/AUDIT/55A  
DATE:04/04/2018

THE COMPANY SECRETARY  
SHALBY LIMITED  
OPP : KARNAVATI CLUB, S.G.HIGHWAY,  
AHMEDABAD  
GUJARAT

380015


Dear Sir/Madam

This is in accordance with the circular No.d&cc/fittc/cir-16/2002 dated 31.12.2002 issued by Securities & Exchange Board of India advising Issuer/Listed Companies for a quarterly Reconciliation of share capital Audit. We confirm as follows for the quarter ended 31/03/2018.

1. That the Total issued capital of the company is 108009770 Equity Shares of Rs.10/- each, out of which:
  - a) 9 Shareholders representing 41944 Equity Shares constituting 0.04% of the subscribed and paid up capital are held in Physical Form.
  - b) 29474 Shareholders representing 101146085 Equity Shares constituting 93.65% of the subscribed and paid up capital are held in Electronic Form through NSDL.
  - c) 33979 Shareholders representing 6821741 Equity Shares constituting 6.32% of the subscribed and paid up capital are held in Electronic Form through CDSL.
2. We confirm that the register of members is being maintained in Electronic Form only and the same is up to date.
3. All the Dematerialisation requests received during the period under report were confirmed within 21 days.

Thanking You

Yours faithfully,  
for KARVY COMPUTERSHARE (P) LIMITED

  
M R V SUBRAHMANYAM  
General Manager



### Karvy Computershare Private Limited

Corporate office: "Karvy Selenium Tower B", Plot No. 31 & 32, Financial District, Nanakramguda, Gachibowli, Hyderabad- 500 032. Telangana, INDIA. T: +91-40-67162222, 33211000, F: +91-40-23420814, e-mail: support@karvy.com

Registered Office: Karvy House, 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad - 500 034.  
T: +91-40-2331-2454/2332-0751/752/251 | F: +91-40-2331-1968 | www.karvy.com | www.karvycomputershare.com | CIN: U72400TG2003PTC041636