

SHALBY LIMITED

Regd. Office: Shalby Limited, Opp. Karnawati Club,
Sarkhej Gandhinagar Highway, Near Prahlad Nagar Garden,
Ahmedabad-380 015, Gujarat, India.
Phone: +91 79 40203000, Fax :+91 79 40203120
CIN : U85110GJ2004PLC044667

SHALBY
MULTI-SPECIALTY
HOSPITALS
GROWTH IS PASSION

10-Year Revenue CAGR 33%
10-Year EBITDA CAGR 43%
(From Yr. 2006-07 to Yr. 2016-17)

Revenue ↑ 30% (YOY)
EBITDA ↑ 27% (YOY)

"Legacy of Growth Continues"

EXTRACTS OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2017

(₹ in million, except per share data)

| SR. NO. | PARTICULARS | QUARTER ENDED 31.12.2017 (UNAUDITED) | CORRESPONDING QUARTER ENDED 31.12.2016 (UNAUDITED) | NINE MONTHS ENDED 31.12.2017 (UNAUDITED) | YEAR ENDED 31.12.2017 (AUDITED) |
|---------|---|--------------------------------------|--|--|---------------------------------|
| 1. | Income from Operations (net) | 973.48 | 751.08 | 2762.80 | 3218.41 |
| 2. | Total Revenue | 1019.99 | 762.53 | 2831.99 | 3307.78 |
| 3. | EBITDA | 257.55 | 203.00 | 758.58 | 801.38 |
| 4. | Net Profit for the period (before Tax, Exceptional and / or Extraordinary items) | 152.70 | 118.44 | 473.93 | 546.27 |
| 5. | Net Profit for the period before tax (after Exceptional and / or Extraordinary Items) | 152.70 | 118.44 | 473.93 | 546.27 |
| 6. | Net Profit for the period after tax (after Exceptional and / or Extraordinary items) | 107.84 | 223.65 | 257.30 | 680.86 |
| 7. | Total Comprehensive Income for the period (comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)) | 107.84 | 223.75 | 261.37 | 680.86 |
| 8. | Equity Share Capital | 1080.10 | 873.55 | 1080.10 | 874.09 |
| 9. | Reserves (excluding Revaluation Reserve) as shown in Audited Balance Sheet of previous year | N.A. | N.A. | N.A. | 1932.36 |
| 10. | Earnings per share (of ₹10/- each) | | | | |
| | Basic EPS | 1.2 | 2.56 | 2.86 | 7.79 |
| | Diluted EPS | 1.2 | 2.56 | 2.86 | 7.79 |

Notes:

- The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 ("SEBI LODR, 2015). The full format of the Quarterly Financial Results is available on the websites of the Stock Exchange at www.nseindia.com & www.bseindia.com and on Company's website at www.shalby.org.
- The above results were reviewed by the Audit and Risk Management Committee and approved by the Board of Directors at their meeting held on January 9, 2018. The same have been subjected to Limited Review by the Statutory Auditors. The above financial statement has been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with relevant rules there under and in terms of Regulation 33 of the SEBI LODR 2015 and SEBI circular dated July 5, 2016.
- Pursuant to Initial Public Offering (IPO), the Company has issued and allotted 19,354,838 equity shares of Rs. 10/- each to the public at a premium of Rs. 238/- per share including offer for sale of 1,000,000 equity shares by selling shareholder. The Company's equity shares were listed on National Stock Exchange of India Ltd and BSE Ltd effective from December 15, 2017.
- The statement of category wise utilization of net proceeds from Initial Public Offer, pursuant to Regulation 32 of SEBI LODR is as under.

(Amount ₹ In million)

| PARTICULARS | AMOUNT PROPOSED TO BE UTILIZED | ACTUAL UTILIZATION UP TO 31-12-2017 |
|--|--------------------------------|-------------------------------------|
| Repayment or prepayment in full or in part of certain loans availed by our Company | 3000.00 | 2969.50 |
| Purchase of medical equipment for existing, recently set up and upcoming hospitals | 635.80 | 147.22 |
| Purchase of interiors, furniture, and allied infrastructure for upcoming hospitals | 111.84 | - |
| General Corporate purposes | 816.64 | - |
| Net Proceeds | 4564.28 | 3116.72 |
| Details of Unutilized funds as on December 31, 2017 | | (Amount ₹ in million) |
| Investment in Fixed Deposits in Scheduled Commercial bank | | 1385 |
| Amount parked in cash credit account | | - |

- There are no reportable segments in accordance with the requirement of Ind AS 108 "Operating Segment" specified under Section 133 of the Companies Act, 2013
- The figures of the previous period have been reclassified wherever necessary to make them comparable.

For and on behalf of the Board of Directors
Dr. Vikram Shah
Chairman and Managing Director
DIN: 00011653

Place : Ahmedabad
Date : January 9, 2018

www.shalby.org

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તેનો મુબઇ
ટ્રાન્સમિશન
માટે સ્ટેટ
અરજી કરી
કંપની દ્વારા

જણાવ્યા
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ચર્ચા બા
જણાવ્યા
હિસાબે

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(₹ in million, except per share data)

| SR NO | PARTICULARS | QUARTER ENDED 31-12-2017 (UNAUDITED) | COMPARISON QUARTER ENDED 31-12-2016 (UNAUDITED) | NINE MONTHS ENDED 31-12-2017 (UNAUDITED) | YEAR ENDED 31-03-2017 (AUDITED) |
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