

May 29, 2020

Shalby/SE/2020-21/14

The Listing Department
National Stock Exchange of India Ltd

Mumbai-400 051

Scrip Code : SHALBY

Through : <https://www.connect2nse.com/LISTING/>

Corporate Service Department

BSE Limited

Mumbai-400 001

Scrip Code: 540797

Through : <http://listing.bseindia.com>

Sub: Reconciliation of Share Capital Audit for quarter ended March 31, 2020

Ref: Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

With reference to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 read with SEBI Circular no. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 as amended, we are enclosing herewith **Reconciliation of Share Capital Audit Report** dated May 27, 2020 issued by the Practicing Company Secretary for the quarter ended **March 31, 2020**.

We request you to take the same on your records.

Thanking you,

Yours faithfully,

For **Shalby Limited**

Jayesh Patel

Company Secretary & Compliance Officer

Mem. No: ACS14898

Encl.: as above

SHALBY LIMITED

Regd. Office: Opp. Karnavati Club, S. G. Road, Ahmedabad - 380 015, Gujarat, India.

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