

May 29, 2020

Shalby/SE/2020-21/14

The Listing Department
National Stock Exchange of India Ltd

Mumbai-400 051

Scrip Code : SHALBY

Through : <https://www.connect2nse.com/LISTING/>

Corporate Service Department

BSE Limited

Mumbai-400 001

Scrip Code: 540797

Through : <http://listing.bseindia.com>

Sub: Reconciliation of Share Capital Audit for quarter ended March 31, 2020

Ref: Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

With reference to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 read with SEBI Circular no. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 as amended, we are enclosing herewith **Reconciliation of Share Capital Audit Report** dated May 27, 2020 issued by the Practicing Company Secretary for the quarter ended **March 31, 2020**.

We request you to take the same on your records.

Thanking you,

Yours faithfully,

For **Shalby Limited**

Jayesh Patel

Company Secretary & Compliance Officer

Mem. No: ACS14898

Encl.: as above

SHALBY LIMITED

Regd. Office: Opp. Karnavati Club, S. G. Road, Ahmedabad - 380 015, Gujarat, India.

Tel: 079 40203000 | Fax: 079 40203109 | info.sg@shalby.org | www.shalby.org

CIN: L85110GJ2004PLC044667

SHAMBHU J. BHIKADIA
B.Com. LLB, ACS
Company Secretary

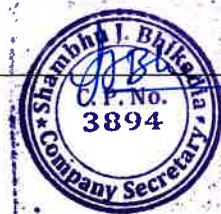
Flat No. E/202, Vraj Vihar-4,
Nr. Chandan Party Plot,
Satellite,
Ahmedabad-380 015
(M) 09898222972
email:keyur.bhikadia@gmail.com

To
SHALBY LIMITED
Opp: Karnawati Club,
Sarkhej Gandhinagar Highway,
Nr. Prahladnagar Garden
Ahmedabad-380015.
Gujarat

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members and relevant Books and Records produced electronically before me by M/s. **SHALBY LIMITED** (hereinafter referred to as 'the Company'), and its Registrar & Share Transfer Agent M/s. KFin Technologies Private Limited (Formerly known as "Karvy Fintech Private Limited"), for the purpose of Reconciliation of Share Capital Audit as per regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 read with SEBI Circular no. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 as amended, and in my opinion & belief and to the best of my information and according to the explanation given to me and based on such verification as considered necessary, I hereby certify the following in respect of the quarter ended 31st March, 2020 :-

01	For the quarter ended	31 st March, 2020
02	ISIN	INE597J01018
03	Face Value	Rs. 10/- each
04	Name of the Company	SHALBY LIMITED
05	Registered office Address	Opp. Karnawati Club, Sarkhej Gandhinagar Highway, Nr. Prahladnagar Garden, Ahmedabad 380015
06	Correspondence Address	Opp. Karnawati Club, Sarkhej Gandhinagar Highway, Nr. Prahladnagar Garden Ahmedabad 380015
07	Telephone & fax Nos.	Tel: +91 79 4020 3000 Fax: +91 79 4020 3120
08	E-mail Address	companysecretary@shalby.in
09	Name of the Stock Exchanges Company's securities are listed	1. National Stock Exchange of India Ltd. (NSE) 2. BSE Ltd. (BSE)



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B.Com. LLB, ACS
Company Secretary

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		No. of Shares	% of Total issued capital
10	Issued Capital	108,009,770	100.00%
11	Listed Capital (exchange wise) (as per Company records)		
	National Stock Exchange of India Ltd.(NSE)	108,009,770	100.00%
	BSE Ltd. (BSE)	108,009,770	100.00%
12	Held in Dematerialized Form in CDSL	7,867,100	7.28%
13	Held in Dematerialized Form in NSDL	100,120,917	92.70%
14	Physical	21,753	0.02%
15	Total No. of Shares (12+13+14)	108,009,770	100.00%

- *Share Capital details are as per data provided by Registrar & Share Transfer Agent M/s. KFin Technologies Private Limited(Formerly known as "Karvy Fintech Private Limited") as on 31.03.2020*

16	Reasons for difference, if any, between (10 &11), (10&15) and (11&15)	Not Applicable				
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below:					
Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
Not Applicable						

18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?	Not Applicable
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	Not Applicable



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Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed after 21 days	-	-	Not Applicable
b. Pending for more than 21 days	-	-	Not Applicable

22	Name Telephone & Fax No of the Compliance officer of the Co.	Mr. Jayesh Patel, (M. No.: 14898) Company Secretary & Compliance Officer Tel: +91 79 4020 3000 Fax: +91 79 4020 3120 Email: companysecretary@shalby.in
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor/ Practicing Company Secretary	Mr. Shambhu J. Bhikadia Practicing Company Secretary Flat No. E/202, Vraj Vihar-4, Nr. Chandan Party Plot, Satellite, Ahmedabad-380 015 (M) 09898222972 Email:keyur.bhikadia@gmail.com C.O.P. No. 3894
24	Appointment of Common Agency for share Registry work	M/s. KFin Technologies Private Limited (Formerly known as "Karvy Fintech Private Limited") Selenium Building, Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy Telangana, India - 500 032, Tel: +91 40 6716 2222, 3321 1000 E-mail: einward.ris@kfintech.com
25	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, Delisting from SE, company changed its name, etc.)	This report is based on the documents Received online from the RTA. Physical verification of the documents could not be done due to the lockdown on account of COVID-19 situation.

Place: Ahmedabad
Date: May 27,2020
UDIN : A008024B000289855




SHAMBHU J. BHIKADIA
Practicing Company Secretary
C.O.P. No. 3894