

January 10, 2019

Shalby/SE/2018-19/86

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai 400 051.

Scrip Code : SHALBY

Through : <https://www.connect2nse.com/LISTING/>

Corporate Service Department
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

Scrip Code: 540797

Through : <http://listing.bseindia.com>

Sub: Reconciliation of Share Capital Audit for quarter ended December 31, 2018
Ref: Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996

Dear Sir/Madam,

With reference to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular no. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 as amended, we are attaching herewith **Reconciliation of Share Capital Audit Report** dated January 09, 2019 issued by the Practicing Company Secretary for the quarter ended **December 31, 2018**.

We request you to take the same on your records.

Thanking you,

Yours faithfully,
For **Shalby Limited**



Jayesh Patel
Company Secretary & Compliance Officer



Encl: as above

SHAMBHU J. BHIKADIA
B.Com., LLB, ACS
Company Secretary

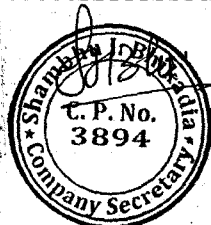
Flat No. E/202, Vraj Vihar-4,
Nr. Chandan Party Plot,
Satellite,
Ahmedabad-380 015
(M) 09898222972

To
SHALBY LIMITED
Opp: Karnawati Club,
Sarkhej Gandhinagar Highway,
Nr. Prahladnagar Gardner
Ahmedabad-380015
Gujarat

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members and relevant Books and Records produced before me by M/s. **SHALBY LIMITED** (hereinafter referred to as 'the Company'), and its Registrar & Share Transfer Agent M/s. Karvy Fintech Private Limited, for the purpose of Reconciliation of Share Capital Audit as per regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular no. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 as amended, and in my opinion & belief and to the best of my information and according to the explanation given to me and based on such verification as considered necessary, I hereby certify the following in respect of the quarter ended 31st December, 2018 :-

01	For the quarter ended	31st December, 2018
02	ISIN	INE597J01018
03	Face Value	Rs. 10/- each
04	Name of the Company	SHALBY LIMITED
05	Registered office Address	Opp: Karnawati Club, Sarkhej Gandhinagar Highway Nr. Prahladnagar garden Ahmedabad 380015
06	Correspondence Address	Opp: Karnawati Club, Sarkhej Gandhinagar Highway Nr. Prahladnagar Gardern Ahmedabad 380015
07	Telephone & fax Nos.	Tel: +91 79 4020 3000 Fax: +91 79 4020 3120
08	E-mail Address	companysecretary@shalby.in
09	Name of the Stock Exchanges Company's securities are listed	1. National Stock Exchange of India Ltd. (NSE) 2. BSE Ltd. (BSE)



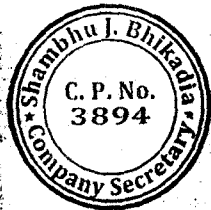
SHAMBHU J. BHIKADIA
B.Com., LLB, ACS
Company Secretary

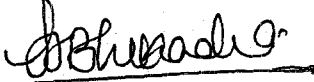
Flat No. E/202, Vraj Vihar-4,
Nr. Chandan Party Plot,
Satellite,
Ahmedabad-380 015
(M) 09898222972

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed after 21 days	-	-	Not Applicable
b. Pending for more than 21 days	-	-	Not Applicable

22	Name Telephone & Fax No of the Compliance officer of the Co.	Mr. Jayesh Patel, (M. No.: 14898) Company Secretary & Compliance Officer Tel: +91 79 4020 3000 Fax: +91 79 4020 3120 Email: companysecretary@shalby.in
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor/ Practicing Company Secretary	Mr. Shambhu J. Bhikadia Practicing Company Secretary Flat No. E/202, Vraj Vihar-4, Nr. Chandan Party Plot, Satellite, Ahmedabad-380 015 (M) 09898222972 C.O.P. No. 3894
24	Appointment of Common Agency for share Registry work	Karvy Fintech Private Limited Karvy Selenium, Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana Tel: +91 40 6716 2222, 3321 1000 E-mail: einward.ris@karvy.com
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	None

Place: Ahmedabad
Date: 09/01/2019



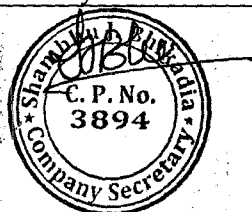

SHAMBHU J. BHIKADIA
Practicing Company Secretary
C.O.P. No. 3894

		No. of Shares	% of Total issued capital
10	Issued Capital	108009770	100.00%
11	Listed Capital (exchange wise) (as per Company records)		
	National Stock Exchange of India Ltd.(NSE)	108009770	100.00%
	BSE Ltd. (BSE)	108009770	100.00%
12	Held in Dematerialized Form in CDSL	7112066	6.58%
13	Held in Dematerialized Form in NSDL	100863639	93.38%
14	Physical	34065	0.03%
15	Total No. of Shares (12+13+14)	108009770	100.00%

- Share Capital details are as per data provided by Registrar & Share Transfer Agent M/s. Karvy Fintech Private Limited as on 31.12.2018

16	Reasons for difference, if any, between (10 &11), (10&15) and (11&15)	Not Applicable				
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below:					
Parti cul ars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
Not Applicable						

18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? if not, reasons why?	Not Applicable
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	Not Applicable



R:/KFPL/SHAL/AUDIT/55A
DATE:08/01/2019

THE COMPANY SECRETARY
SHALBY LIMITED
OPP : KARNAVATI CLUB, S.G.HIGHWAY,
AHMEDABAD
GUJARAT

380015

Dear Sir/Madam

This is in accordance with the circular No.d&cc/fittc/cir-16/2002 dated 31.12.2002 issued by Securities & Exchange Board of India advising Issuer/Listed Companies for a quarterly Reconciliation of share capital Audit. We confirm as follows for the quarter ended 31/12/2018.

1. That the Total issued capital of the company is 108009770 Equity Shares of Rs.10/- each, out of which:
 - a) 9 Shareholders representing 34065 Equity Shares constituting 0.03% of the subscribed and paid up capital are held in Physical Form.
 - b) 27236 Shareholders representing 100863639 Equity Shares constituting 93.38% of the subscribed and paid up capital are held in Electronic Form through NSDL.
 - c) 32545 Shareholders representing 7112066 Equity Shares constituting 6.58% of the subscribed and paid up capital are held in Electronic Form through CDSL.
2. We confirm that the register of members is being maintained in Electronic Form only and the same is up to date.
3. All the Dematerialisation requests received during the period under report were confirmed within 21 days.

Thanking You

Yours faithfully,
for KARVY FINTECH PRIVATE LIMITED


M R V SUBRAHMANYAM
General Manager
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