

October 19, 2020

Shalby/SE/2020-21/78

The Listing Department
National Stock Exchange of India Ltd
Mumbai-400 051
Scrip Code : SHALBY
Through : <https://www.connect2nse.com/LISTING/>

Corporate Service Department
BSE Limited
Mumbai-400 001
Scrip Code: 540797
Through : <http://listing.bseindia.com>

Sub: Reconciliation of Share Capital Audit for quarter ended September 30, 2020
Ref: Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

With reference to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 read with SEBI Circular no. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 as amended, we are enclosing herewith **Reconciliation of Share Capital Audit Report** dated October 19, 2020 issued by the Practicing Company Secretary for the quarter ended **September 30, 2020**.

We request you to take the same on your records.

Thanking you,

Yours faithfully,
For **Shalby Limited**

Jayesh Patel
Company Secretary & Compliance Officer
Mem. No: ACS14898

Encl.: as above

SHALBY LIMITED

Regd. Office: Opp. Karnavati Club, S. G. Road, Ahmedabad - 380 015, Gujarat, India.
Tel: 079 40203000 | Fax: 079 40203109 | info.sg@shalby.org | www.shalby.org
CIN: L85110GJ2004PLC044667

SHAMBHU J. BHIKADIA
B.Com. LLB, ACS
Company Secretary

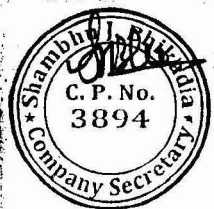
Flat No. E/202, Vraj Vihar-4,
Nr. Chandan Party Plot,
Satellite,
Ahmedabad-380 015
(M) 09898222972
email:keyur.bhikadia@gmail.com

To,
SHALBY LIMITED
Opp: Karnawati Club,
Sarkhej Gandhinagar Highway,
Nr. Prahladnagar Garden
Ahmedabad-380015
Gujarat

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members and relevant Books and Records produced before me by M/s. **SHALBY LIMITED** (hereinafter referred to as 'the Company'), and its Registrar & Share Transfer Agent M/s. KFin Technologies Private Limited (Formerly known as "Karvy Fintech Private Limited"), for the purpose of Reconciliation of Share Capital Audit as per regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 read with SEBI Circular no. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 as amended, and in my opinion & belief and to the best of my information and according to the explanation given to me and based on such verifications considered necessary, I hereby certify the following in respect of the quarter ended 30th September, 2020 :-

| | | |
|----|---|---|
| 01 | For the quarter ended | 30 th September, 2020 |
| 02 | ISIN | INE597J01018 |
| 03 | Face Value | Rs. 10/- each |
| 04 | Name of the Company | SHALBY LIMITED |
| 05 | Registered office Address | Opp. Karnawati Club, Sarkhej Gandhinagar Highway, Nr. Prahladnagar Garden, Ahmedabad 380015 |
| 06 | Correspondence Address | Opp. Karnawati Club, Sarkhej Gandhinagar Highway, Nr. Prahladnagar Garden Ahmedabad 380015 |
| 07 | Telephone & fax Nos. | Tel: +91 79 4020 3000 Fax: +91 79 4020 3120 |
| 08 | E-mail Address | companysecretary@shalby.in |
| 09 | Name of the Stock Exchanges Company's securities are listed | 1. National Stock Exchange of India Ltd. (NSE) 2. BSE Ltd. (BSE) |



SHAMBHU J. BHIKADIAB.Com. LLB, ACS
Company SecretaryFlat No. E/202, Vraj Vihar-4,
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(M) 09898222972
email:keyur.bhikadia@gmail.com

| | | No. of Shares | % of Total issued capital |
|----|--|---------------|---------------------------|
| 10 | Issued Capital | 108,009,770 | 100.00% |
| 11 | Listed Capital (exchange wise) (as per Company records) | | |
| | National Stock Exchange of India Ltd.(NSE) | 108,009,770 | 100.00% |
| | BSE Ltd. (BSE) | 108,009,770 | 100.00% |
| 12 | Held in Dematerialized Form in CDSL | 11,350,307 | 10.51% |
| 13 | Held in Dematerialized Form in NSDL | 96,637,710 | 89.47% |
| 14 | Physical | 21,753 | 0.02% |
| 15 | Total No. of Shares (12+13+14) | 108,009,770 | 100.00% |

- Share Capital details are as per data provided by Registrar & Share Transfer Agent M/s. KFin Technologies Private Limited (Formerly known as "Karvy Fintech Private Limited") as on 30.09.2020

| | | | | | | |
|----------------|---|---------------------------------|---|---------------------------|---------------------------|--|
| 16 | Reasons for difference, if any, between (10 &11), (10&15) and (11&15) | Not Applicable | | | | |
| 17 | Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below: | | | | | |
| Particulars | No. of Shares | Applied/Not Applied for Listing | Listed on Stock exchange (Specify Name) | Whether Intimated to CDSL | Whether Intimated to NSDL | In-principle Approval Pending For (Specify Name) |
| Not Applicable | | | | | | |

| | | |
|----|---|----------------|
| 18 | Register of members is updated if not, updated up to which date | Yes |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any. | Not Applicable |
| 20 | Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why? | Not Applicable |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay. | Not Applicable |



SHAMBHU J. BHIKADIA
B.Com. LLB, ACS
Company Secretary

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Nr. Chandan Party Plot,
Satellite,
Ahmedabad-380 015
(M) 09898222972
email:keyur.bhikadia@gmail.com

| Total No. of Demat Requests | No. of requests | No. of shares | Reasons for Delay |
|----------------------------------|-----------------|---------------|-------------------|
| a. Confirmed after 21 days | - | - | Not Applicable |
| b. Pending for more than 21 days | - | - | Not Applicable |

| | | |
|----|---|---|
| 22 | Name Telephone & Fax No of the Compliance officer of the Co. | Mr. Jayesh Patel, (M. No.: 14898) Company Secretary & Compliance Officer Tel: +91 79 4020 3000 Fax: +91 79 4020 3120 Email: companysecretary@shalby.in |
| 23 | Name, Address, Tel. & Fax No., Regn. No. of the Auditor/ Practicing Company Secretary | Mr. Shambhu J. Bhikadia Practicing Company Secretary Flat No. E/202, Vraj Vihar-4, Nr. Chandan Party Plot, Satellite, Ahmedabad-380 015 (M) 09898222972 Email:keyur.bhikadia@gmail.com C.O.P. No. 3894 |
| 24 | Appointment of Common Agency for share Registry work | M/s. KFin Technologies Private Limited (Formerly known as "Karvy Fintech Private Limited") Selenium Building, Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy Telangana, India - 500 032, Tel: +91 40 6716 2222, 3321 1000 E-mail: einward.ris@kfintech.com |
| 25 | Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE) | None |

Place: Ahmedabad
Date: 19/10/2020



Shambhu J. Bhikadia
SHAMBHU J. BHIKADIA
Practicing Company Secretary
C.O.P. No. 3894
UDIN : A008024B000992535