

SHALBY LIMITED

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Shalby/SE/2023-24/4

April 14, 2023

The Listing Department
National Stock Exchange of India Ltd
Scrip Code : SHALBY

Corporate Service Department
BSE Limited
Scrip Code: 540797

Through : <https://neaps.nseindia.com/NEWLISTINGCORP/>

Through : <http://listing.bseindia.com>

Sub: Reconciliation of Share Capital Audit Report for quarter ended March 31, 2023

Ref: Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

With reference to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 read with SEBI Circular no. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 as amended, we are enclosing herewith **Reconciliation of Share Capital Audit Report** dated April 14, 2023 issued by the Practicing Company Secretary for the quarter ended **March 31, 2023**.

We request you to take the same on your records.

Thanking you,

Yours faithfully,
For **Shalby Limited**

Tushar Shah
AVP & Company Secretary
Mem. No. FCS-7216

Encl.: as above

SHALBY LIMITED

Regd. Office: Opp. Karnavati Club, S. G. Road, Ahmedabad - 380 015, Gujarat, India.

Tel: 079 40203000 | Fax: 079 40203109 | info.sg@shalby.org | www.shalby.org

CIN: L85110GJ2004PLC044667



To,
SHALBY LIMITED
Opp: Karnawati Club,
Sarkhej Gandhinagar Highway,
Nr. Prahladnagar Garden
Ahmedabad-380015, Gujarat

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members and relevant Books and Records produced before me by M/s. **SHALBY LIMITED** (hereinafter referred to as 'the Company'), and its Registrar & Share Transfer Agent M/s. KFin Technologies Limited, for the purpose of Reconciliation of Share Capital Audit as per regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 read with SEBI Circular no. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 as amended, and in my opinion & belief and to the best of my information and according to the explanation given to me and based on such verification as considered necessary, I hereby certify the following in respect of the quarter ended 31st March , 2023:-

| | | |
|---|---|--|
| 1 | For the quarter ended | 31st March, 2023 |
| 2 | ISIN | INE597J01018 |
| 3 | Face Value | Rs. 10/- each |
| 4 | Name of the Company | SHALBY LIMITED |
| 5 | Registered office Address | Opp. Karnawati Club, Sarkhej Gandhinagar Highway, Nr. Prahladnagar Garden, Ahmedabad - 380015 |
| 6 | Correspondence Address | Opp. Karnawati Club, Sarkhej Gandhinagar Highway, Nr. Prahladnagar Garden Ahmedabad - 380015 |
| 7 | Telephone & fax Nos. | Tel: +91 79 4020 3000 Fax: +91 79 4020 3120 |
| 8 | E-mail Address | companysecretary@shalby.in |
| 9 | Name of the Stock Exchanges Company's securities are listed | 1. National Stock Exchange of India Ltd. (NSE) 2. BSE Ltd. (BSE) |



| | | No. of Shares | % of Total issued capital |
|----|--|---------------|---------------------------|
| 10 | Issued Capital | 108,009,770 | 100.00% |
| 11 | Listed Capital (exchange wise) (as per Company records) | | |
| | National Stock Exchange of India Ltd.(NSE) | 108,009,770 | 100.00% |
| | BSE Ltd. (BSE) | 108,009,770 | 100.00% |
| 12 | Held in Dematerialized Form in CDSL | 12,172,539 | 11.27% |
| 13 | Held in Dematerialized Form in NSDL | 95,815,478 | 88.71% |
| 14 | Physical | 21,753 | 0.02% |
| 15 | Total No. of Shares (12+13+14) | 108,009,770 | 100.00% |

- **Share Capital details are as per data provided by Registrar & Share Transfer Agent M/s. KFin Technologies Limited as on 31st March, 2023**

| | | | | | | |
|-----------------------|---|---------------------------------|---|---------------------------|---------------------------|--|
| 16 | Reasons for difference, if any, between (10 &11), (10&15) and (11&15) | Not Applicable | | | | |
| 17 | Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below: | | | | | |
| Particulars | No. of Shares | Applied/Not Applied for Listing | Listed on Stock exchange (Specify Name) | Whether Intimated to CDSL | Whether Intimated to NSDL | In-principle Approval Pending For (Specify Name) |
| Not Applicable | | | | | | |

| | | |
|----|---|----------------|
| 18 | Register of members is updated if not, updated up to which date | Yes |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any. | Not Applicable |
| 20 | Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why? | Not Applicable |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay. | Not Applicable |

| Total No. of Demat Requests | No. of requests | No. of shares | Reasons for Delay |
|----------------------------------|-----------------|---------------|-------------------|
| a. Confirmed after 21 days | - | - | Not Applicable |
| b. Pending for more than 21 days | - | - | Not Applicable |

| | | |
|----|--|--|
| 22 | Name Telephone & Fax No of the Compliance officer of the Co. | Mr. Tushar Shah, (M. No.: FCS-7216) AVP - Company Secretary & Compliance Officer Tel: +91 79 4020 3000, Fax: +91 79 4020 3120 Email: cs.legal@shalby.org |
|----|--|--|



Chintan I. Patel & Associates Company Secretaries

| | | |
|----|--|---|
| 23 | Name, Address, Tel. & Fax No., Registration No. of the Auditor/ Practicing Company Secretary | Mr. Chintan I Patel Practicing Company Secretary 1205, Phoenix, Vijay Cross Road to Commerce Six Road, Navrangpura, Ahmedabad-380 009 Mobile No. 9909102529 Email id: fcschintanpatel@gmail.com C.O.P. No. 20103 |
| 24 | Appointment of Common Agency for share Registry work | M/s. KFin Technologies Limited (Formerly known as "KFin Technologies Private Limited") Selenium Building, Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy Telangana, India – 500 032, Tel: +91 40 6716 2222, 3321 1000 E-mail: einward.ris@kfintech.com |
| 25 | Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE) | Not Applicable |

Place: Ahmedabad
Date: 14-04-2023

CHINTAN
INDRAVADA
N PATEL

Digitally signed by
CHINTAN
INDRAVADAN PATEL
Date: 2023.04.14
15:38:32 +05'30'

Chintan Patel
Practicing Company Secretary
C.O.P. No. 20103
UDIN : F012315E000098302